

Attorney or Party Name, Address, Telephone & FAX Nos., State Bar No. & Email Address Debra I. Grassgreen (CA Bar No. 169978) Malhar S. Pagay (CA Bar No. 189289) PACHULSKI STANG ZIEHL & JONES LLP 10100 Santa Monica Blvd., 13th Floor Los Angeles, California 90067 Telephone: 310/277-6910 Facsimile: 310/201-0760 E-mail: dgrassgreen@pszjlaw.com mpagay@pszjlaw.com <input type="checkbox"/> Individual appearing without attorney <input checked="" type="checkbox"/> Attorney for: Richard M. Pachulski, Chapter 11 Trustee	FOR COURT USE ONLY
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UNITED STATES BANKRUPTCY COURT CENTRAL DISTRICT OF CALIFORNIA – LOS ANGELES DIVISION	
In re: LAYFIELD & BARRETT, APC, Debtor(s).	CASE NO.: 2:17-bk-19548-NB CHAPTER: 11 NOTICE OF SALE OF ESTATE PROPERTY

Sale Date: February 5, 2019	Time: 2:00 p.m.
Location: United States Bankruptcy Court, Courtroom 1545, 255 E. Temple Street, Los Angeles, CA 90012	

Type of Sale: ☒ Public ☐ Private **Last date to file objections:** January 21, 2019

Description of property to be sold: All of the Estate's right, title and interest in the real property commonly known as 2720 Homestead Road, Unit 200, Park City, Utah 84098 (as well as Units 210 and 220 and Storage Unit A, to the extent an Qualified Bidder submits an Overbid for such assets in addition to Unit 200).

Terms and conditions of sale: Subject to overbid. Sale is "as is," "where is," "with all faults," and without warranty or Recourse. Offer must be non-contingent and "all cash" to the Estate.

Sale is subject to Bankruptcy Court approval. Other terms and conditions apply; see attached notice of hearing and the motion which is on file with the Court.

Proposed sale price: See attached notice of hearing and the motion
which is on file with the court

This form is mandatory. It has been approved for use in the United States Bankruptcy Court for the Central District of California.

Overbid procedure (if any): Bid at least \$420,000.00; Submit at least \$42,000

or if such Overbid includes Office Suites other than the Property or the Storage Unit, a cash deposit

in the amount of ten percent (10%) of the aggregate amount of such Overbid

If property is to be sold free and clear of liens or other interests, list date, time and location of hearing:

Sale Date: February 5, 2019, at 2:00 p.m.

Location:

United States Bankruptcy Court

Central District of California, Los Angeles Division

255 East Temple Street, Courtroom 1545

Los Angeles, CA 90012

Contact person for potential bidders (include name, address, telephone, fax and/or email address):

Malhar S. Pagay

PACHULSKI STANG ZIEHL & JONES LLP

10100 Santa Monica Blvd., 13th Floor

Los Angeles, California 90067

Telephone: 310-277-6910

Facsimile: 310-201-0760

Email: mpagay@pszilaw.com

Date: 1/15/2019